## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2016

(Unit : Baht)

ASSETS   31 DECEMBER 2016   31 DECEMBER 2015   31 DECEMBER 2016   31 DECEMBER 2016   31 DECEMBER 2015     Cash   1,149,004,920   1,101,291,097   70,000   70,000     Interbank and money market items - net   38,067,416,604   31,162,644,544   533,562,490   416,722,762     Investments - net   7,188,844,734   8,332,418,816   781,885,191   773,249,518     Investments in subsidiaries and joint venture - net   442,750,229   284,106,969   19,469,082,350   19,370,076,500     Loans to customers and accrued interest receivables   245,114,243,290   259,724,989,412   1,803,100,000   2,699,200,000     Less: Deferred receivables   520,704,269   542,487,576   -   -     Total loans to customers and accrued interest receivables   245,634,947,559   260,267,476,988   1,803,100,000   2,699,200,000     Less: Allowance for doubtful accounts   (7,983,637,593)   (6,168,269,992)   -   -   -     Loans to customers and accrued interest receivables - net   217,471,070,332   232,634,054,552   1,803,100,000   2,699,200,000     Less: Allowance for doubtful accounts   (7,983,		CONSOLIDATED FINA	NCIAL STATEMENTS	SEPARATE FINANCIAL STATEMENTS		
Cash1,149,004,9201,101,291,09770,00070,000Interbank and money market items - net38,067,416,60431,162,644,544533,562,490416,722,762Investments - net7,188,844,7348,332,418,816781,885,191773,249,518Investments in subsidiaries and joint venture - net442,750,229284,106,96919,469,082,35019,370,076,500Loans to customers and accrued interest receivables </th <th></th> <th>31 DECEMBER 2016</th> <th>31 DECEMBER 2015</th> <th>31 DECEMBER 2016</th> <th>31 DECEMBER 2015</th>		31 DECEMBER 2016	31 DECEMBER 2015	31 DECEMBER 2016	31 DECEMBER 2015	
Cash1,149,004,9201,101,291,09770,00070,000Interbank and money market items - net38,067,416,60431,162,644,544533,562,490416,722,762Investments - net7,188,844,7348,332,418,816781,885,191773,249,518Investments in subsidiaries and joint venture - net442,750,229284,106,96919,469,082,35019,370,076,500Loans to customers and accrued interest receivables </td <td>ASSETS</td> <td></td> <td></td> <td></td> <td></td>	ASSETS					
Investments - net 7,188,844,734 8,332,418,816 781,885,191 773,249,518   Investments in subsidiaries and joint venture - net 442,750,229 284,106,969 19,469,082,350 19,370,076,500   Loans to customers and accrued interest receivables 245,114,243,290 259,724,989,412 1,803,100,000 2,699,200,000   Accrued interest receivables 520,704,269 542,487,576 - -   Total loans to customers and accrued interest receivables 245,634,947,559 260,267,476,988 1,803,100,000 2,699,200,000   Less: Deferred revenue (20,180,239,634) (21,465,152,444) - - -   Loans to customers and accrued interest receivables - net 217,471,070,332 232,634,054,552 1,803,100,000 2,699,200,000   Property foreclosed - net 7,365,576 47,389,686 - - -   Investment property 32,156,598 32,156,598 778,245,227 778,245,227   Premises and equipment - net 2,652,514,550 2,633,339,121 922,232,658 877,252,606   Intangible assets - net 567,052,782 379,659,199 196,303,466 90,562,415   Deferred tax assets 5		1,149,004,920	1,101,291,097	70,000	70,000	
Investments in subsidiaries and joint venture - net 442,750,229 284,106,969 19,469,082,350 19,370,076,500   Loans to customers and accrued interest receivables 245,114,243,290 259,724,989,412 1,803,100,000 2,699,200,000   Accrued interest receivables 520,704,269 542,487,576 - -   Total loans to customers and accrued interest receivables 245,634,947,559 260,267,476,988 1,803,100,000 2,699,200,000   Less: Deferred revenue (20,180,239,634) (21,465,152,444) - - -   Loans to customers and accrued interest receivables (7,983,637,593) (6,168,269,992) - - -   Loans to customers and accrued interest receivables - net 217,471,070,332 232,634,054,552 1,803,100,000 2,699,200,000   Property foreclosed - net 7,365,576 47,389,686 - - -   Investment property 32,156,598 32,156,598 778,245,227 778,245,227 778,245,227   Premises and equipment - net 2,652,514,550 2,633,339,121 922,232,658 877,252,606   Intangible assets - net 567,052,782 379,659,199 196,303,466 90,562,415	Interbank and money market items - net	38,067,416,604	31,162,644,544	533,562,490	416,722,762	
Loans to customers and accrued interest receivables 245,114,243,290 259,724,989,412 1,803,100,000 2,699,200,000   Accrued interest receivables 520,704,269 542,487,576 - -   Total loans to customers and accrued interest receivables 245,634,947,559 260,267,476,988 1,803,100,000 2,699,200,000   Less: Deferred revenue (20,180,239,634) (21,465,152,444) - -   Less: Allowance for doubtful accounts (7,983,637,593) (6,168,269,992) - -   Loans to customers and accrued interest receivables - net 217,471,070,332 232,634,054,552 1,803,100,000 2,699,200,000   Property foreclosed - net 7,365,576 47,389,686 - -   Investment property 32,156,598 32,156,598 778,245,227 778,245,227   Premises and equipment - net 2,652,514,550 2,633,339,121 922,232,658 877,252,606   Intangible assets - net 567,052,782 379,659,199 196,303,466 90,562,415   Deferred tax assets 520,849,612 317,686,380 148,939,032 130,154,216   Securities and derivatives business receivables 1,373,756,537 1,130,190,44	Investments - net	7,188,844,734	8,332,418,816	781,885,191	773,249,518	
Loans to customers $245,114,243,290$ $259,724,989,412$ $1,803,100,000$ $2,699,200,000$ Accrued interest receivables $520,704,269$ $542,487,576$ Total loans to customers and accrued interest receivables $245,634,947,559$ $260,267,476,988$ $1,803,100,000$ $2,699,200,000$ Less: Deferred revenue $(20,180,239,634)$ $(21,465,152,444)$ Less: Allowance for doubtful accounts $(7,983,637,593)$ $(6,168,269,992)$ Loans to customers and accrued interest receivables - net $217,471,070,332$ $232,634,054,552$ $1,803,100,000$ $2,699,200,000$ Property foreclosed - net $7,365,576$ $47,389,686$ Investment property $32,156,598$ $32,156,598$ $778,245,227$ $778,245,227$ Premises and equipment - net $2,652,514,550$ $2,633,339,121$ $922,232,658$ $877,252,606$ Intangible assets - net $567,052,782$ $379,659,199$ $196,303,466$ $90,562,415$ Deferred tax assets $520,849,612$ $317,686,380$ $148,939,032$ $130,154,216$ Securities and derivatives business receivables $1,373,756,537$ $1,130,190,441$	Investments in subsidiaries and joint venture - net	442,750,229	284,106,969	19,469,082,350	19,370,076,500	
Accrued interest receivables $520,704,269$ $542,487,576$ Total loans to customers and accrued interest receivables $245,634,947,559$ $260,267,476,988$ $1,803,100,000$ $2,699,200,000$ Less: Deferred revenue $(20,180,239,634)$ $(21,465,152,444)$ Less: Allowance for doubtful accounts $(7,983,637,593)$ $(6,168,269,992)$ Loans to customers and accrued interest receivables - net $217,471,070,332$ $232,634,054,552$ $1,803,100,000$ $2,699,200,000$ Property foreclosed - net $7,365,576$ $47,389,686$ Investment property $32,156,598$ $32,156,598$ $778,245,227$ $778,245,227$ Premises and equipment - net $2,652,514,550$ $2,633,339,121$ $922,232,658$ $877,252,606$ Intangible assets - net $567,052,782$ $379,659,199$ $196,303,466$ $90,562,415$ Deferred tax assets $520,849,612$ $317,686,380$ $148,939,032$ $130,154,216$ Securities and derivatives business receivables $1,373,756,537$ $1,130,190,441$	Loans to customers and accrued interest receivables					
Total loans to customers and accrued interest receivables $245,634,947,559$ $260,267,76,988$ $1,803,100,000$ $2,699,200,000$ Less: Deferred revenue(20,180,239,634)(21,465,152,444)Less: Allowance for doubtful accounts(7,983,637,593)(6,168,269,992)Loans to customers and accrued interest receivables - net $217,471,070,332$ $232,634,054,552$ $1,803,100,000$ $2,699,200,000$ Property foreclosed - net $7,365,576$ $47,389,686$ Investment property $32,156,598$ $32,156,598$ $778,245,227$ $778,245,227$ Premises and equipment - net $2,652,514,550$ $2,633,339,121$ $922,232,658$ $877,252,606$ Intangible assets - net $567,052,782$ $379,659,199$ $196,303,466$ $90,562,415$ Deferred tax assets $520,849,612$ $317,686,380$ $148,939,032$ $130,154,216$ Securities and derivatives business receivables $1,373,756,537$ $1,130,190,441$	Loans to customers	245,114,243,290	259,724,989,412	1,803,100,000	2,699,200,000	
Less: Deferred revenue $(20,180,239,634)$ $(21,465,152,444)$ Less: Allowance for doubtful accounts $(7,983,637,593)$ $(6,168,269,992)$ Loans to customers and accrued interest receivables - net $217,471,070,332$ $232,634,054,552$ $1,803,100,000$ $2,699,200,000$ Property foreclosed - net $7,365,576$ $47,389,686$ Investment property $32,156,598$ $32,156,598$ $778,245,227$ Premises and equipment - net $2,652,514,550$ $2,633,339,121$ $922,232,658$ $877,252,606$ Intangible assets - net $567,052,782$ $379,659,199$ $196,303,466$ $90,562,415$ Deferred tax assets $520,849,612$ $317,686,380$ $148,939,032$ $130,154,216$ Securities and derivatives business receivables $1,373,756,537$ $1,130,190,441$	Accrued interest receivables	520,704,269	542,487,576	-	-	
Less: Allowance for doubtful accounts(7,983,637,593)(6,168,269,992)Loans to customers and accrued interest receivables - net217,471,070,332232,634,054,5521,803,100,0002,699,200,000Property foreclosed - net7,365,57647,389,686Investment property32,156,59832,156,598778,245,227778,245,227Premises and equipment - net2,652,514,5502,633,339,121922,232,658877,252,606Intangible assets - net567,052,782379,659,199196,303,46690,562,415Deferred tax assets520,849,612317,686,380148,939,032130,154,216Securities and derivatives business receivables1,373,756,5371,130,190,441	Total loans to customers and accrued interest receivables	245,634,947,559	260,267,476,988	1,803,100,000	2,699,200,000	
Loans to customers and accrued interest receivables - net217,471,070,332232,634,054,5521,803,100,0002,699,200,000Property foreclosed - net7,365,57647,389,686Investment property32,156,59832,156,598778,245,227778,245,227Premises and equipment - net2,652,514,5502,633,339,121922,232,658877,252,606Intangible assets - net567,052,782379,659,199196,303,46690,562,415Deferred tax assets520,849,612317,686,380148,939,032130,154,216Securities and derivatives business receivables1,373,756,5371,130,190,441	Less: Deferred revenue	(20,180,239,634)	(21,465,152,444)	-	-	
Property foreclosed - net   7,365,576   47,389,686   -   -     Investment property   32,156,598   32,156,598   778,245,227   778,245,227     Premises and equipment - net   2,652,514,550   2,633,339,121   922,232,658   877,252,606     Intangible assets - net   567,052,782   379,659,199   196,303,466   90,562,415     Deferred tax assets   520,849,612   317,686,380   148,939,032   130,154,216     Securities and derivatives business receivables   1,373,756,537   1,130,190,441   -   -	Less: Allowance for doubtful accounts	(7,983,637,593)	(6,168,269,992)	-	-	
Investment property32,156,59832,156,598778,245,227778,245,227Premises and equipment - net2,652,514,5502,633,339,121922,232,658877,252,606Intangible assets - net567,052,782379,659,199196,303,46690,562,415Deferred tax assets520,849,612317,686,380148,939,032130,154,216Securities and derivatives business receivables1,373,756,5371,130,190,441	Loans to customers and accrued interest receivables - net	217,471,070,332	232,634,054,552	1,803,100,000	2,699,200,000	
Premises and equipment - net2,652,514,5502,633,339,121922,232,658877,252,606Intangible assets - net567,052,782379,659,199196,303,46690,562,415Deferred tax assets520,849,612317,686,380148,939,032130,154,216Securities and derivatives business receivables1,373,756,5371,130,190,441	Property foreclosed - net	7,365,576	47,389,686	-	-	
Intangible assets - net 567,052,782 379,659,199 196,303,466 90,562,415   Deferred tax assets 520,849,612 317,686,380 148,939,032 130,154,216   Securities and derivatives business receivables 1,373,756,537 1,130,190,441 - -	Investment property	32,156,598	32,156,598	778,245,227	778,245,227	
Deferred tax assets   520,849,612   317,686,380   148,939,032   130,154,216     Securities and derivatives business receivables   1,373,756,537   1,130,190,441   -   -	Premises and equipment - net	2,652,514,550	2,633,339,121	922,232,658	877,252,606	
Securities and derivatives business receivables 1,373,756,537 1,130,190,441 -	Intangible assets - net	567,052,782	379,659,199	196,303,466	90,562,415	
	Deferred tax assets	520,849,612	317,686,380	148,939,032	130,154,216	
Dividend receivables from subsidiaries 2,762,188,487 1,842,237,216	Securities and derivatives business receivables	1,373,756,537	1,130,190,441	-	-	
	Dividend receivables from subsidiaries	-	-	2,762,188,487	1,842,237,216	
Other assets 1,806,863,042 2,238,741,683 141,967,473 152,048,648	Other assets	1,806,863,042	2,238,741,683	141,967,473	152,048,648	
TOTAL ASSETS   271,279,645,516   280,293,679,086   27,537,576,374   27,129,819,108	TOTAL ASSETS	271,279,645,516	280,293,679,086	27,537,576,374	27,129,819,108	

Mrs. Oranuch Apisaksirikul Chairperson of the Executive Board

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2016

(Unit : Baht)

JI DECEMBER 2016   JI DECEMBER 2015   JI DECEMBER 2016   JI DECEMBER 2016     LABLITTES AND SHAREHOLDERS' FOUTTY     Lability     Deposits   155,067,524,194   158,344,190,286   -   -     Inerbank and money market items - net   5,196,603,169   10,030,059,758   -   -     Debriatives fibbilities   34,117,984   41,898,220   -   -     Debriatives fibbilities   70,328,919,291   74,518,919,291   5,930,000,000   6,900,000,000     Provision for long-term employee benefits   606,716,63   46,692,241   124,22,411   106,790,501     Defered att libilities   2013,410   1,747,916   -   -   -     Securities and derivatives business payables   1,510,869,793   1,275,028,607   -   -   -     Accred interest payable   753,021,415   806,661,310   18,574,242   30,284,523   -   -   -     Share capity   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -		CONSOLIDATED FINANCIAL STATEMENTS		SEPARATE FINANCIAL STATEMENTS	
Liabilities     Deposits   155,067,524,194   158,344,190,286   -   -     Liability payable on demand   180,241,843   356,334,580   -   -     Liability payable on demand   180,241,843   356,334,580   -   -     Derivatives liabilities   34,117,984   41,898,220   -   -     Derivatives liabilities   34,117,984   41,898,220   -   -     Derivatives liabilities   606,761,635   466,932,541   128,422,411   106,790,531     Derivatives liabilities   2013,410   1,747,916   -   -     Securities and derivatives business payables   1,510,869,793   1275,028,607   -   -     Accrued interest payable   753,021,415   886,569,136   18,574,242   30,284,521     Other liabilities   6,304,159,567   6,167,271,072   1,229,356,963   1,061,970,501     Shareholders' equity   33,8580   338,580   338,580   338,580   338,580   338,580     Share boreins of Baht 10 each   30,06,694,370   8,006,694,370   8,006,694,370		31 DECEMBER 2016	31 DECEMBER 2015	31 DECEMBER 2016	31 DECEMBER 2015
Liabilities     Deposits   155,067,524,194   158,344,190,286   -   -     Liability payable on demand   180,241,843   356,334,580   -   -     Liability payable on demand   180,241,843   356,334,580   -   -     Derivatives liabilities   34,117,984   41,898,220   -   -     Derivatives liabilities   34,117,984   41,898,220   -   -     Derivatives liabilities   606,761,635   466,932,541   128,422,411   106,790,531     Derivatives liabilities   2013,410   1,747,916   -   -     Securities and derivatives business payables   1,510,869,793   1275,028,607   -   -     Accrued interest payable   753,021,415   886,569,136   18,574,242   30,284,521     Other liabilities   6,304,159,567   6,167,271,072   1,229,356,963   1,061,970,501     Shareholders' equity   33,8580   338,580   338,580   338,580   338,580   338,580     Share boreins of Baht 10 each   30,06,694,370   8,006,694,370   8,006,694,370	LIABILITIES AND SHAREHOLDERS' EQUITY				
Inerbank and money market items - net   5,196,603,169   10,030,059,758   -   -     Liability payable on demand   180,241,843   356,334,860   -   -     Deri vatives liabilities   34,117,984   14,882,20   -   -     Deri sued and borrowings   70,328,919,291   74,518,919,291   5,930,000,000   6,900,000,000     Provision for long-term employee benefits   606,761,635   466,932,541   128,422,411   106,790,531     Deferred tax liabilities   2,013,410   1,747,916   -   -   -     Sccurities and derivatives business payables   1,510,869,793   1,275,028,607   -<					
Liability payable on demand   180.241,843   356,334,580   -   -     Derivatives liabilities   34,117,984   41,898,220   -   -     Deb issued and borrowings   70,328,919,291   74,518,919,291   5,930,000,000   6,900,000,000     Derivation for long-term employee benefits   606,761,635   446,6932,541   128,422,411   106,790,531     Derivation for long-term employee benefits   2013,410   1,747,916   -   -     Securities and derivatives business payables   1,510,869,793   1,227,028,607   -   -     Accrued interest payable   6,304,159,567   6,167,271,072   1,229,536,963   1,061,970,501     Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,009,045,553     Share copital   8   8   8   8,006,694,370   8,006,694,370   8,006,694,370     Say,688 preference shares of Baht 10 each   30,058,943,30   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,006,544,320   8,006,554,830   8,006,554,830   8,006,554,830   8,006,5	Deposits	155,067,524,194	158,344,190,286	-	-
Derivatives liabilities   34,117,984   41,898,220   .   .     Derivatives liabilities   70,328,919,291   74,518,919,291   5,930,000,000   6,900,0000,000     Provision for long-term employee benefitis   606,6761,635   466,932,541   128,422,411   106,790,531     Deferred tas liabilities   2,013,410   1,747,916   .   .   .     Securities and derivatives business payables   1,510,869,793   1,227,5028,607   .   .   .     Accrued interest payable   753,021,415   896,969,136   18,574,242   30,248,221   .   .   .     Other liabilities   6,304,159,557   6,1672,01072   1,229,556,963   1,061,970,501     Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,009,045,553     Share capital   Registerd   .	Interbank and money market items - net	5,196,603,169	10,030,059,758	-	-
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	Liability payable on demand	180,241,843	356,334,580	-	-
Provision for long-term employee benefits   606,761,635   466,932,541   128,422,411   106,790,531     Deferred tax liabilities   2,013,410   1,747,916   -   -     Securities and derivatives business payables   1,510,869,793   1,275,028,607   -   -     Accrued interest payable   753,021,415   886,069,136   18,574,242   30,224,521     Other liabilities   6,304,159,567   6,167,271,072   1,222,536,963   1,061,970,501     Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,009,045,553     Share capital   Registered   -   -   -   -     Registered   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,006,548,300   8,0	Derivatives liabilities	34,117,984	41,898,220	-	-
Deferred tax liabilities   2.013,410   1,747,916   -     Securities and derivatives business payables   1,510,869,793   1,275,028,607   -   -     Accrued interest payable   753,021,415   896,696,136   18,574,242   30,284,521     Other liabilities   6,304,159,567   6,167,271,072   1,229,359,653   1,061,970,501     Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,099,045,553     Share capital   Registered   33,858   338,580   338,580   338,580     800,669,4370 ordinary shares of Baht 10 each   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370     Issued and fully paid-up   10,759   185,580   107,590   185,580   107,590   185,580     800,644,724 ordinary shares of Baht 10 each   107,590   185,580   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,83	Debt issued and borrowings	70,328,919,291	74,518,919,291	5,930,000,000	6,900,000,000
Securities and derivatives business payables $1,510,869,793$ $1,275,028,607$ $ -$ Accrued interest payable $753,021,415$ $896,969,136$ $18,574,242$ $30,284,521$ Other liabilities $6,304,159,567$ $6,167,271,072$ $1,229,536,963$ $1,061,970,501$ Total liabilities $239,984,232,301$ $252,099,351,407$ $7,306,533,616$ $8,099,045,553$ Shareholders' equity $338,580$ $338,580$ $338,580$ $338,580$ $338,580$ $338,580$ Share capital $8,006,694,370$ $8,006,694,370$ $8,006,694,370$ $8,006,694,370$ $8,006,694,370$ Registered $338,580$ $338,580$ $338,580$ $338,580$ $338,580$ $338,580$ $800,669,437$ ordinary shares of Baht 10 each $300,66,694,370$ $8,006,694,370$ $8,006,694,370$ $8,006,694,370$ $10,759$ preference shares of Baht 10 each $107,590$ $185,580$ $107,590$ $185,580$ $800,644,724$ ordinary shares of Baht 10 each $107,590$ $85,580$ $8,006,554,830$ $8,006,554,830$ $8,006,554,830$ $800,644,724$ ordinary shares of Baht 10 each $107,590$ $185,580$ $107,590$ $185,580$ $800,644,724$ ordinary shares of Baht 10 each $107,590$ $8,006,554,830$ $8,006,554,830$ $8,006,554,830$ Share premium $10$ each $1,018,407,558$ $1,018,407,558$ $7,031,428,291$ $7,031,350,660$ Other components of shareholders' equity $1,447,136,595$ $1,381,775,070$ $104,97,889$ $94,015,657$ Appropriated - statutory	Provision for long-term employee benefits	606,761,635	466,932,541	128,422,411	106,790,531
$\begin{array}{cccc} Accrued interest payable & 753,021,415 & 896,969,136 & 18,574,242 & 30,284,521 \\ Other liabilities & 6,304,159,567 & 6,167,271,072 & 1,229,536,963 & 1,061,970,501 \\ \hline \begin{tabular}{lllllllllllllllllllllllllllllllllll$	Deferred tax liabilities	2,013,410	1,747,916	-	-
Other liabilities   6,304,159,567   6,167,271,072   1,229,536,963   1,061,970,501     Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,099,045,553     Share capital   Registered   338,580   338,580   338,580   338,580   338,580   338,580     800,669,437 ordinary shares of Baht 10 each   338,580   338,580   338,580   8,006,694,370   8,006,548,300   8,006,548,300   8,006,548,300   <	Securities and derivatives business payables	1,510,869,793	1,275,028,607	-	-
Total liabilities   239,984,232,301   252,099,351,407   7,306,533,616   8,099,045,553     Shareholders' equity   Share capital   Registered   338,580   380,66,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830	Accrued interest payable	753,021,415	896,969,136	18,574,242	30,284,521
Shareholders' equity   June Capital     Registered   33,858 preference shares of Baht 10 each   338,580   360,66,43,70   8,006,694,370   8,006,694,370   8,006,694,370   8,006,369,250   8,006,369,250   8,006,349,250   8,006,349,250   8,0	Other liabilities	6,304,159,567	6,167,271,072	1,229,536,963	1,061,970,501
Share capital     Registered   33,858 preference shares of Baht 10 each   338,580   8006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950   8,006,447,240   8,006,54,830   8,006,54,830   8,006,54,830   8,006,54,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830<	Total liabilities	239,984,232,301	252,099,351,407	7,306,533,616	8,099,045,553
Registered     33,858 preference shares of Baht 10 each   338,580   338,580   338,580   338,580     800,6694,370 ordinary shares of Baht 10 each   8,006,694,370   8,006,694,370   8,006,694,370   8,006,694,370     Issued and fully paid-up   8,007,032,950   8,007,032,950   8,007,032,950   8,007,032,950     Issued and fully paid-up   107,590   185,580   107,590   185,580     800,644,724 ordinary shares of Baht 10 each   8,006,447,240   8,006,54,830   8,006,554,830     800,644,724 ordinary shares of Baht 10 each   8,006,548,830   8,006,554,830   8,006,554,830     Share premium   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830     Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   -   -   94,699   1,319,180,100     Appropriated - statutory reserve   801,000,000   709,500,000   801,000,000   709,500,000     Lipayrop	Shareholders' equity				
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Share capital				
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Registered				
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	33,858 preference shares of Baht 10 each	338,580	338,580	338,580	338,580
Issued and fully paid-up   10,759 preference shares of Baht 10 each   107,590   185,580   107,590   185,580     800,644,724 ordinary shares of Baht 10 each   8,006,447,240   8,006,369,250   8,006,447,240   8,006,369,250     Share premium   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830     Share premium of preference shares   -   -   94,679   163,310     Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   -   -   -   94,679   3,189,180,190     Unappropriated   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,7	800,669,437 ordinary shares of Baht 10 each	8,006,694,370	8,006,694,370	8,006,694,370	8,006,694,370
$\begin{array}{c c c c c c c c c c c c c c c c c c c $		8,007,032,950	8,007,032,950	8,007,032,950	8,007,032,950
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Issued and fully paid-up				
8,006,554,830   8,006,554,830   8,006,554,830   8,006,554,830     Share premium   Share premium of preference shares   -   94,679   163,310     Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   -   -   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	10,759 preference shares of Baht 10 each	107,590	185,580	107,590	185,580
Share premium   94,679   163,310     Share premium of preference shares   -   94,679   163,310     Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   -   -   -   -   -     Appropriated - statutory reserve   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	800,644,724 ordinary shares of Baht 10 each	8,006,447,240	8,006,369,250	8,006,447,240	8,006,369,250
Share premium of preference shares   -   94,679   163,310     Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   -   <		8,006,554,830	8,006,554,830	8,006,554,830	8,006,554,830
Share premium of ordinary shares   1,018,407,558   1,018,407,558   7,031,428,291   7,031,359,660     Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated - statutory reserve   801,000,000   709,502,22   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Share premium				
Other components of shareholders' equity   1,447,136,595   1,381,775,070   104,977,889   94,015,565     Retained earnings   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated - statutory reserve   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Share premium of preference shares	-	-	94,679	163,310
Retained earnings   801,000,000   709,500,000   801,000,000   709,500,000     Unappropriated - statutory reserve   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Share premium of ordinary shares	1,018,407,558	1,018,407,558	7,031,428,291	7,031,359,660
Appropriated - statutory reserve801,000,000709,500,000801,000,000709,500,000Unappropriated19,921,678,96616,979,195,2924,286,987,0693,189,180,190Equity attributable to owners of the Company31,194,777,94928,095,432,75020,231,042,75819,030,773,555Non-controlling interest of the subsidiaries100,635,26698,894,929Total shareholders' equity31,295,413,21528,194,327,67920,231,042,75819,030,773,555	Other components of shareholders' equity	1,447,136,595	1,381,775,070	104,977,889	94,015,565
Unappropriated   19,921,678,966   16,979,195,292   4,286,987,069   3,189,180,190     Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Retained earnings				
Equity attributable to owners of the Company   31,194,777,949   28,095,432,750   20,231,042,758   19,030,773,555     Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Appropriated - statutory reserve	801,000,000	709,500,000	801,000,000	709,500,000
Non-controlling interest of the subsidiaries   100,635,266   98,894,929   -   -     Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Unappropriated	19,921,678,966	16,979,195,292	4,286,987,069	3,189,180,190
Total shareholders' equity   31,295,413,215   28,194,327,679   20,231,042,758   19,030,773,555	Equity attributable to owners of the Company	31,194,777,949	28,095,432,750	20,231,042,758	19,030,773,555
	Non-controlling interest of the subsidiaries	100,635,266	98,894,929		-
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY   271,279,645,516   280,293,679,086   27,537,576,374   27,129,819,108	Total shareholders' equity	31,295,413,215	28,194,327,679	20,231,042,758	19,030,773,555
	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	271,279,645,516	280,293,679,086	27,537,576,374	27,129,819,108

Mrs. Oranuch Apisaksirikul Chairperson of the Executive Board

## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY COMPANIES STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2016

FOR THE Y	EAR ENDED 31 DECEMBER	R 2016		(Unit : Baht)
	CONSOLIDATED FINANCIAL STATEMENTS		SEPARATE FINANCIA	
	2016	2015	2016	2015
	16 011 544 104	16 997 552 200	49,740,642	70 (72 028
Interest income	16,011,544,194 (5,091,109,681)	16,887,553,300 (6,757,696,338)	(101,506,118)	79,672,938
Interest expenses	10,920,434,513		· · · · · · · · · · · · · · · · · · ·	(150,687,664)
Net interest income	5,396,849,714	10,129,856,962 5,255,965,135	(51,765,476)	(71,014,726)
Fees and service income			(13,476,571)	(11.821.017)
Fees and service expenses	(230,082,126) 5,166,767,588	(198,932,423) 5,057,032,712	(13,476,571)	(11,821,017) (11,821,017)
Net fees and service income	(9,467,523)	96,189,122	(6,944,558)	81,694,176
Gain (loss) on tradings and foreign exchange transactions	12,593,831	128,906,667	(300)	47,054
Gain (loss) on investments	131,212,176	97,655,241	(500)	47,004
Share of profit from investments accounted for under equity method	78,972,877	92,332,368	2,762,188,490	1,842,237,216
Dividend income	364,260,110	452,694,355	-	-
Penalty fee income from loans	273,903,034	348,000,583	_	_
Income from business promotion relating to the hire purchase business	210,000,001	-	1,781,876,357	1,560,722,443
Intercompany supporting fee income	121,636,571	86,257,597	75,137,967	65,901,658
Other operating income	17,060,313,177	16,488,925,607	4,547,015,909	3,467,766,804
Total operating income	302,923,533	396,302,516	4,547,015,505	5,407,700,004
Expenses from business promotion relating to the hire purchase business	16,757,389,644	16,092,623,091	4,547,015,909	3,467,766,804
Total net operating income	10,757,589,044	10,092,023,091	4,547,015,505	5,407,700,804
Operating expenses	4,298,797,938	3,379,794,607	888,836,940	643,655,806
Employee's expenses	12,745,000	12,680,000	12,745,000	12,680,000
Directors' remuneration	970,202,772	928,889,542	366,543,000	352,396,969
Premises and equipment expenses	208,869,404	212,862,146	1,761,849	1,647,417
Taxes and duties	1,050,415,458	992,795,219	81,129,172	87,904,840
Other operating expenses	6,541,030,572	5,527,021,514	1,351,015,969	1,098,285,032
Total operating expenses	3,972,365,789	5,277,415,151	-	1,098,285,052
Bad debt and doubtful accounts and impairment loss of debt securities		5,288,186,426	3,195,999,940	2,369,481,772
Profit before income tax expense	6,243,993,283 1,220,903,552			2,369,481,772
Income tax expenses		1,032,463,615	77,069,919	· · · · ·
Profit for the year	5,023,089,731	4,255,722,811	3,118,930,021	2,263,594,271
Other comprehensive income				
Other comprehensive income to be reclassified to				
profit or loss in subsequent periods	50 007 571	(224 714 977)	15 500 221	(152 218 525)
Gain (loss) on remeasuring available-for-sale investment	59,887,571	(334,714,877)	15,580,231	(152,218,735)
Share of other comprehensive income of joint venture:	27 121 002	(20,002,254)		
Cash flow hedges of joint venture	27,431,083	(20,802,354)	-	-
Income tax effects	(11,977,514)	66,942,976	(3,116,046)	30,443,747
Other comprehensive income to be reclassified to profit	<b>55 0 11 1 10</b>	(200 554 255)	10 141 105	(101 55 1000)
or loss in subsequent periods - net of income tax	75,341,140	(288,574,255)	12,464,185	(121,774,988)
Other comprehensive income not to be reclassified to				
profit or loss in subsequent periods	(77.105.070)	< 000 0 c l	(10.1.00 D.1.1)	(10.000.007)
Actuarial gains or losses arising from post-employment benefit	(77,127,269)	6,090,964	(13,169,341)	(10,328,237)
Share of other comprehensive income of joint venture:		25.007		
Actuarial gains or losses arising from post-employment benefit of joint venture	-	25,807	-	-
Income tax effects	15,364,255	(1,187,326)	2,633,868	2,065,647
Other comprehensive income not to be reclassified to profit				
or loss in subsequent periods - net of income tax	(61,763,014)	4,929,445	(10,535,473)	(8,262,590)
Other comprehensive income for the year	13,578,126	(283,644,810)	1,928,712	(130,037,578)
Total comprehensive income for the year	5,036,667,857	3,972,078,001	3,120,858,733	2,133,556,693
Profit attributable to:				
Equity holders of the Company	5,005,402,421	4,250,118,582	3,118,930,021	2,263,594,271
Non-controlling interests of the subsidiaries	17,687,310	5,604,229		
	5,023,089,731	4,255,722,811		
Total comprehensive income attributable to:				
Equity holders of the Company	5,019,934,730	3,966,052,631	3,120,858,733	2,133,556,693
Non-controlling interests of the subsidiaries	16,733,127	6,025,370		
	5,036,667,857	3,972,078,001		
Earnings per share - equity holders of the Company				
Basic earnings per share	6.25	5.31	3.90	2.83

Mrs. Oranuch Apisaksirikul

Chairperson of the Executive Board