

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 31 December 2023

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|----------------------|---|----------------------|
| Cash | 911,497 | Deposits | 210,730,004 |
| Interbank and money market items - net | 47,143,998 | Interbank and money market items | 8,396,179 |
| Financial assets measured at fair value through profit or loss | 1,031,717 | Liability payable on demand | 237,434 |
| Derivatives assets | 0 | Financial liabilities measured at fair value through profit or loss | 0 |
| Investments - net | 2,893,823 | Derivatives Liabilities | 28,690 |
| Investments in subsidiaries and associates - net | 0 | Debt issued and borrowings | 7,876,122 |
| Loans to customers and accrued interest receivables - net | 220,494,562 | Other liabilities | 11,411,275 |
| Properties for sale - net | 24,919 | Total liabilities | 238,679,704 |
| Premises and equipment - net | 781,343 | Shareholders' equity | |
| Other assets - net | 1,822,015 | Equity portion | 11,758,701 |
| | | Other reserves | 338,636 |
| | | Retained earnings | 24,326,833 |
| | | Total shareholders' equity | 36,424,170 |
| Total assets | 275,103,874 | Total liabilities and shareholders' equity | 275,103,874 |

| | |
|---|---------------|
| | Thousand Baht |
| Non-Performing Loans (gross) for the quarter ended 31 December 2023 | 4,402,689 |
| (1.62 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023 | 8,895,954 |
| Regulatory capital | 41,240,989 |
| (22.36 (percent) ratio of total capital to risk weighted assets) | |
| Capital after deducting capital add-ons for loans to large exposures | 41,240,989 |
| (22.36 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets) | |
| Changes in assets and liabilities during the quarter ended 31 December 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | 0 |

Channels for disclosure of information on capital requirement

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|--|--|
| For commercial banks | For financial business groups |
| (under the Notification of the Bank of Thailand | (under the Notification of the Bank of Thailand |
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) |
| Channel for disclosure Website of TISCO Bank Public Company Limited | Channel for disclosure Website of TISCO Financial Group Public Company Limited |
| Date of disclosure 31 October 2023 | Date of disclosure 31 October 2023 |
| Information as of 30 June 2023 | Information as of 30 June 2023 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....
(Mr. Metha Pingsuthiwong)
President

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer