

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	978,377	Deposits	205,168,137
Interbank and money market items - net	35,145,655	Interbank and money market items	10,508,232
Financial assets measured at fair value through profit or loss	2,168,993	Liability payable on demand	255,382
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,719,048	Derivatives Liabilities	92,655
Investments in subsidiaries and associates - net	895,343	Debt issued and borrowings	7,876,122
Loans to customers and accrued interest receivables - net	227,954,158	Other liabilities	14,176,735
Properties for sale - net	22,876	Total liabilities	238,077,263
Premises and equipment - net	3,189,084	Shareholders' equity	
Other assets - net	4,788,626	Equity portion	9,024,962
		Other reserves	2,044,423
		Retained earnings	29,715,512
		Total shareholders' equity	40,784,897
Total assets	278,862,160	Total liabilities and shareholders' equity	278,862,160

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2024 (1.97 percent of total loans before deducting allowance for expected credit losses)	5,341,066
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2024 (TISCO Bank Plc. : Thousand Baht 8,898,184)	9,498,294
Regulatory capital as at 30 April 2024 (TISCO Bank Plc. : as at 30 April 2024 Thousand Baht 39,185,190) (TISCO Bank Plc. : Capital adequacy ratio = 20.91 percents)	39,545,087
Capital after deducting capital add-ons for loans to large exposures as at 30 April 2024 (TISCO Bank Plc. : as at 30 April 2024 Thousand Baht 39,185,190) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.91 percents)	39,545,087
Changes in assets and liabilities during the quarter ended 31 May 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2024	Date of disclosure	30 April 2024
Information as of	31 December 2023	Information as of	31 December 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Kontee Sunthornpradit)
Financial Controller