

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 31 May 2021

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|----------------------|---|----------------------|
| Cash | 1,112,378 | Deposits | 185,929,497 |
| Interbank and money market items - net | 33,064,289 | Interbank and money market items | 5,527,189 |
| Financial assets measured at fair value through profit or loss | 1,942,457 | Liability payable on demand | 604,962 |
| Derivatives assets | - | Financial liabilities measured at fair value through profit or loss | 0 |
| Investments - net | 7,369,567 | Derivatives Liabilities | 24,349 |
| Investments in subsidiaries and associates - net | 826,138 | Debt issued and borrowings | 14,806,919 |
| Loans to customers and accrued interest receivables - net | 205,436,946 | Other liabilities | 13,513,328 |
| Properties for sale - net | 38,609 | Total liabilities | 220,406,244 |
| Premises and equipment - net | 2,864,130 | | |
| Other assets - net | 5,089,125 | Shareholders' equity | |
| | | Equity portion | 9,024,962 |
| | | Other reserves | 1,829,905 |
| | | Retained earnings | 26,482,528 |
| | | Total shareholders' equity | 37,337,395 |
| Total assets | 257,743,639 | Total liabilities and shareholders' equity | 257,743,639 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 March 2021 (2.17 percent of total loans before deducting allowance for expected credit losses) | 5,531,863 |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021 (TISCO Bank Plc. : Thousand Baht 11,339,997) | 12,267,897 |
| Regulatory capital as at 30 April 2021 (TISCO Bank Plc. : as at 30 April 2021 Thousand Baht 39,078,138) (TISCO Bank Plc. : Capital adequacy ratio = 23.63 percents) | 40,482,669 |
| Capital after deducting capital add-ons for loans to large exposures as at 30 April 2021 (TISCO Bank Plc. : as at 30 April 2021 Thousand Baht 39,078,138) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.63 percents) | 40,482,669 |
| Changes in assets and liabilities during the quarter ended 31 May 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | 0 |

Channels for disclosure of information on capital requirement

| For commercial banks (under the Notification of the Bank of Thailand) | | For financial business groups (under the Notification of the Bank of Thailand) | |
|--|--|---|---|
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks | | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups | |
| Channel for disclosure | Website of TISCO Bank Public Company Limited | Channel for disclosure | Website of TISCO Financial Group Public Company Limited |
| Date of disclosure | 30 April 2021 | Date of disclosure | 30 April 2021 |
| Information as of | 31 December 2020 | Information as of | 31 December 2020 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....
(Mr. Sakchai Peechapat)
Group Chief Executive

.....
(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer