

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,209,350	Deposits	201,123,960
Interbank and money market items - net	37,647,251	Interbank and money market items	5,288,144
Financial assets measured at fair value through profit or loss	2,298,255	Liability payable on demand	359,494
Derivatives assets	69,205	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,914,383	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	808,752	Debt issued and borrowings	11,996,919
Loans to customers and accrued interest receivables - net	212,431,318	Other liabilities	12,355,915
Properties for sale - net	30,507	Total liabilities	231,124,432
Premises and equipment - net	2,906,042		
Other assets - net	4,920,179	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,831,238
		Retained earnings	29,254,610
		Total shareholders' equity	40,110,810
Total assets	271,235,242	Total liabilities and shareholders' equity	271,235,242

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2020	5,618,485
(2.18 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	11,825,544
(TISCO Bank Plc. : Thousand Baht 10,938,183)	
Regulatory capital as at 31 December 2020	40,477,626
(TISCO Bank Plc. : as at 31 December 2020 Thousand Baht 38,317,822)	
(TISCO Bank Plc. : Capital adequacy ratio = 22.78 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 December 2020	40,477,626
(TISCO Bank Plc. : as at 31 December 2020 Thousand Baht 38,317,822)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.78 percents)	
Changes in assets and liabilities during the quarter ended 31 January 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2020	Date of disclosure	31 October 2020
Information as of	30 June 2020	Information as of	30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Chief Operating Officer

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer