

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 28 February 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,196,446	Deposits	169,944,772
Interbank and money market items - net	31,124,378	Interbank and money market items	7,951,887
Financial assets measured at fair value through profit or loss	2,076,612	Liability payable on demand	270,143
Derivatives assets	28,888	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,860,970	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	819,760	Debt issued and borrowings	10,646,919
Loans to customers and accrued interest receivables - net	192,702,315	Other liabilities	13,259,989
Properties for sale - net	67,284	Total liabilities	202,073,710
Premises and equipment - net	2,763,426		
Other assets - net	5,798,106	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,829,724
		Retained earnings	31,509,789
		Total shareholders' equity	42,364,475
Total assets	244,438,185	Total liabilities and shareholders' equity	244,438,185

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2021 (2.15 percent of total loans before deducting allowance for expected credit losses)	4,957,308
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021 (TISCO Bank Plc. : Thousand Baht 10,666,196)	11,740,174
Regulatory capital as at 31 January 2022 (TISCO Bank Plc. : as at 31 January 2022 Thousand Baht 39,214,357) (TISCO Bank Plc. : Capital adequacy ratio = 25.18 percents)	40,489,848
Capital after deducting capital add-ons for loans to large exposures as at 31 January 2022 (TISCO Bank Plc. : as at 31 January 2022 Thousand Baht 39,214,357) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 25.18 percents)	40,489,848
Changes in assets and liabilities during the quarter ended 28 February 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2021	Date of disclosure	31 October 2021
Information as of	30 June 2021	Information as of	30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer