

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 December 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	918,261	Deposits	208,644,672
Interbank and money market items - net	48,489,698	Interbank and money market items	8,506,337
Financial assets measured at fair value through profit or loss	2,081,769	Liability payable on demand	237,434
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,313,593	Derivatives Liabilities	28,690
Investments in subsidiaries and associates - net	891,492	Debt issued and borrowings	17,286,122
Loans to customers and accrued interest receivables - net	226,829,641	Other liabilities	13,573,461
Properties for sale - net	25,823	Total liabilities	248,276,716
Premises and equipment - net	3,178,878	Shareholders' equity	
Other assets - net	4,997,043	Equity portion	9,024,962
		Other reserves	2,020,770
		Retained earnings	31,403,750
		Total shareholders' equity	42,449,482
Total assets	290,726,198	Total liabilities and shareholders' equity	290,726,198

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2023 (1.87 percent of total loans before deducting allowance for expected credit losses)	5,222,906
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023 (TISCO Bank Plc. : Thousand Baht 8,895,954)	9,914,091
Regulatory capital as at 30 November 2023 (TISCO Bank Plc. : as at 30 November 2023 Thousand Baht 41,290,872) (TISCO Bank Plc. : Capital adequacy ratio = 22.50 percents)	40,097,277
Capital after deducting capital add-ons for loans to large exposures as at 30 November 2023 (TISCO Bank Plc. : as at 30 November 2023 Thousand Baht 41,290,872) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.50 percents)	40,097,277
Changes in assets and liabilities during the quarter ended 31 December 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2023	Date of disclosure	31 October 2023
Information as of	30 June 2023	Information as of	30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer