

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 31 August 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,096,045	Deposits	203,310,038
Interbank and money market items - net	32,426,640	Interbank and money market items	5,529,314
Financial assets measured at fair value through profit or loss	1,936,731	Liability payable on demand	166,853
Derivatives assets	20,913	Financial liabilities measured at fair value through profit or loss	0
Investments - net	12,499,074	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	849,374	Debt issued and borrowings	14,246,919
Loans to customers and accrued interest receivables - net	216,434,547	Other liabilities	13,043,826
Properties for sale - net	25,942	<b>Total liabilities</b>	<b>236,296,950</b>
Premises and equipment - net	2,944,282		
Other assets - net	5,399,285	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,836,905
		Retained earnings	26,474,016
		<b>Total shareholders' equity</b>	<b>37,335,883</b>
<b>Total assets</b>	<b>273,632,833</b>	<b>Total liabilities and shareholders' equity</b>	<b>273,632,833</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2020	7,480,285
(2.90 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	11,603,902
(TISCO Bank Plc. : Thousand Baht 10,763,391)	
Regulatory capital as at 31 July 2020	39,774,177
(TISCO Bank Plc. : as at 31 July 2020 Thousand Baht 37,255,954 )	
(TISCO Bank Plc. : Capital adequacy ratio = 22.46 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 July 2020	39,774,177
(TISCO Bank Plc. : as at 31 July 2020 Thousand Baht 37,255,954 )	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.46 percents)	
Changes in assets and liabilities during the quarter ended 31 August 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2020	Date of disclosure	30 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer