

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 April 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	928,096	Deposits	194,949,843
Interbank and money market items - net	38,574,353	Interbank and money market items	6,941,323
Financial assets measured at fair value through profit or loss	1,952,769	Liability payable on demand	257,479
Derivatives assets	7,548	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,165,271	Derivatives Liabilities	0
Investments in subsidiaries and associates - net	875,605	Debt issued and borrowings	13,966,122
Loans to customers and accrued interest receivables - net	216,876,870	Other liabilities	20,244,820
Properties for sale - net	25,166	Total liabilities	236,359,587
Premises and equipment - net	2,831,584		
Other assets - net	6,058,412	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,845,482
		Retained earnings	28,065,643
		Total shareholders' equity	38,936,087
Total assets	275,295,674	Total liabilities and shareholders' equity	275,295,674

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2023	4,693,520
(1.79 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023	11,643,887
(TISCO Bank Plc. : Thousand Baht 10,507,021)	
Regulatory capital as at 31 March 2023	38,905,373
(TISCO Bank Plc. : as at 31 March 2023 Thousand Baht 39,512,923)	
(TISCO Bank Plc. : Capital adequacy ratio = 23.47 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 March 2023	38,905,373
(TISCO Bank Plc. : as at 31 March 2023 Thousand Baht 39,512,923)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.47 percents)	
Changes in assets and liabilities during the quarter ended 30 April 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks		For financial business groups	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2023	Date of disclosure	30 April 2023
Information as of	31 December 2022	Information as of	31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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 (Mr. Sakchai Peechapat)
 Group Chief Executive

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 (Mr. Chatri Chandrangam)
 Senior Executive Vice President
 Chief Financial Officer