

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 30 April 2021**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	1,072,008	Deposits	196,806,427
Interbank and money market items - net	41,838,043	Interbank and money market items	5,654,455
Financial assets measured at fair value through profit or loss	2,142,799	Liability payable on demand	256,920
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	9,370,897	Derivatives Liabilities	22,742
Investments in subsidiaries and associates - net	821,989	Debt issued and borrowings	13,106,919
Loans to customers and accrued interest receivables - net	207,927,698	Other liabilities	19,011,451
Properties for sale - net	19,861	<b>Total liabilities</b>	<b>234,858,914</b>
Premises and equipment - net	2,881,782		
Other assets - net	5,566,918	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,830,828
		Retained earnings	25,927,291
		<b>Total shareholders' equity</b>	<b>36,783,081</b>
<b>Total assets</b>	<b>271,641,995</b>	<b>Total liabilities and shareholders' equity</b>	<b>271,641,995</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (2.17 percent of total loans before deducting allowance for expected credit losses)	5,531,863
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021 (TISCO Bank Plc. : Thousand Baht 11,339,997)	12,267,897
Regulatory capital as at 31 March 2021 (TISCO Bank Plc. : as at 31 March 2021 Thousand Baht 38,343,017 ) (TISCO Bank Plc. : Capital adequacy ratio = 23.07 percents)	40,560,654
Capital after deducting capital add-ons for loans to large exposures as at 31 March 2021 (TISCO Bank Plc. : as at 31 March 2021 Thousand Baht 38,343,017 ) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.07 percents)	40,560,654
Changes in assets and liabilities during the quarter ended 30 April 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2021	Date of disclosure	30 April 2021
Information as of	31 December 2020	Information as of	31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer