

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 31 May 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,100,151	Deposits	210,879,354
Interbank and money market items - net	43,359,137	Interbank and money market items	5,215,120
Financial assets measured at fair value through profit or loss	1,876,893	Liability payable on demand	224,341
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	-
Investments - net	9,611,272	Derivatives Liabilities	8,374
Investments in subsidiaries and associates - net	837,772	Debt issued and borrowings	19,286,919
Loans to customers and accrued interest receivables - net	219,777,631	Other liabilities	13,309,051
Properties for sale - net	30,028	<b>Total liabilities</b>	<b>248,923,159</b>
Premises and equipment - net	2,978,429		
Other assets - net	5,060,627	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,852,678
		Retained earnings	24,831,141
		<b>Total shareholders' equity</b>	<b>35,708,781</b>
<b>Total assets</b>	<b>284,631,940</b>	<b>Total liabilities and shareholders' equity</b>	<b>284,631,940</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 (2.12 percent of total loans before deducting allowance for expected credit losses)	6,080,960
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020 (TISCO Bank Plc. : Thousand Baht 8,876,306)	9,687,700
Regulatory capital as at 30 April 2020 (TISCO Bank Plc. : as at 30 April 2020 Thousand Baht 37,129,898 ) (TISCO Bank Plc. : Capital adequacy ratio = 21.52 percents)	39,557,458
Capital after deducting capital add-ons for loans to large exposures as at 30 April 2020 (TISCO Bank Plc. : as at 30 April 2020 Thousand Baht 37,129,898 ) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.52 percents)	39,557,458
Changes in assets and liabilities during the quarter ended 31 May 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2020	Date of disclosure	30 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer