

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 31 March 2020**

| Assets   | Thousand Baht      | Liabilities   | Thousand Baht      |
|--|--------------------|---|--------------------|
| Cash   | 1,278,087          | Deposits  | 220,628,732        |
| Interbank and money market items - net                         | 51,686,628         | Interbank and money market items                                    | 4,126,107          |
| Financial assets measured at fair value through profit or loss | 1,837,887          | Liability payable on demand   | 251,988            |
| Derivatives assets   | -                  | Financial liabilities measured at fair value through profit or loss | -                  |
| Investments - net  | 11,572,983         | Derivatives Liabilities   | 41,558             |
| Investments in subsidiaries and associates - net               | 826,505            | Debt issued and borrowings  | 23,626,919         |
| Loans to customers and accrued interest receivables - net      | 227,841,948        | Other liabilities   | 14,021,473         |
| Properties for sale - net                                      | 15,768             | <b>Total liabilities</b>  | <b>262,696,777</b> |
| Premises and equipment - net                                   | 2,990,590          |   |                    |
| Other assets - net   | 5,775,145          |   |                    |
|  |                    | <b>Shareholders' equity</b>   |                    |
|  |                    | Equity portion  | 9,024,962          |
|  |                    | Other reserves  | 1,850,035          |
|  |                    | Retained earnings   | 30,253,767         |
|  |                    | <b>Total shareholders' equity</b>                                   | <b>41,128,764</b>  |
| <b>Total assets</b>  | <b>303,825,541</b> | <b>Total liabilities and shareholders' equity</b>                   | <b>303,825,541</b> |

|  | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 March 2020   | 6,080,600     |
| (2.12 percent of total loans before deducting allowance for expected credit losses)  |               |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020   | 9,703,974     |
| (TISCO Bank Plc. : Thousand Baht 8,892,580)  |               |
| Regulatory capital as at 29 February 2020  | 38,426,109    |
| (TISCO Bank Plc. : as at 29 February 2020 Thousand Baht 37,193,738 )   |               |
| (TISCO Bank Plc. : Capital adequacy ratio = 22.06 percents)  |               |
| Capital after deducting capital add-ons for loans to large exposures as at 29 February 2020  | 38,426,109    |
| (TISCO Bank Plc. : as at 29 February 2020 Thousand Baht 37,193,738 )   |               |
| (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.06 percents)   |               |
| Changes in assets and liabilities during the quarter ended 31 March 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | -             |

**Channels for disclosure of information on capital requirement**

| For commercial banks<br>(under the Notification of the Bank of Thailand) |  | For financial business groups<br>(under the Notification of the Bank of Thailand) |   |
|--|--|---|---|
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)     |  | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)     |   |
| Channel for disclosure   | Website of TISCO Bank Public Company Limited | Channel for disclosure  | Website of TISCO Financial Group Public Company Limited |
| Date of disclosure   | 31 October 2019                              | Date of disclosure  | 31 October 2019   |
| Information as of  | 30 June 2019                                 | Information as of   | 30 June 2019  |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
First Executive Vice President  
Chief Financial Officer