TISCO BANK PUBLIC COMPANY LIMITED  
Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 28 February 2018  

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>1,382,561</td>
<td>Deposits</td>
<td>180,387,752</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>41,749,471</td>
<td>Interbank and money market items, net</td>
<td>3,646,016</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>404,545</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>-</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>5,061,436</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 1,888)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>29,992</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>62,441,919</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>231,610,199</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>632,763</td>
<td>Other liabilities</td>
<td>6,965,526</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td>Total Liabilities</td>
<td>253,875,750</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>54,499</td>
<td>Shareholders' equity</td>
<td>29,550,943</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>665,749</td>
<td>Equity portion1/</td>
<td>11,758,701</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>2,270,015</td>
<td>Other reserves</td>
<td>219,850</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained Earnings</td>
<td>17,572,392</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Shareholders' equity</td>
<td>29,550,943</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Liabilities and Shareholders' equity</td>
<td>283,426,693</td>
</tr>
</tbody>
</table>

Total Assets 283,426,693  
Total Liabilities and Shareholders' equity 283,426,693  

Non-Performing Loan2/ (net) as of 31 December 2017 (Quarterly) 3,753,338  
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 31 December 2017 (Quarterly) 4,572,629  
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly) 10,712,295  
Loans to related parties 302,527  
Loans to related asset management companies -  
Loans to related parties due to debt restructuring -  
Regulatory capital 35,223,563  
(Regulatory capital ratio = 21.26 percents)  
Regulatory capital after deducting capital add-on arising from Single Lending Limit 35,223,563  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.26 percents)  
Changes in assets and liabilities this quarter as of 28 February 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -  
Contingent liabilities 1,137,142  
Avals to bills and guarantees of loans -  
Liabilities under unmatured import bills -  
Letters of credit -  
Other contingencies 1,137,142  

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares  
2/ Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 5,300,679  
(1.85 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)  

Channel of capital maintenance information disclosure  
For Commercial Bank  
(under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure Website of the Bank  
Date of disclosure 31 October 2017  
Information as of 30 June 2017  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.  
(Mr. Sakchai Peechapat)  
(Mr. Chatri Chandrangam)  
President  
First Executive Vice President: Chief Financial Officer  

For Financial Group  
(under the Notification of the Bank of Thailand Re: Consolidated Supervision)  
Location of disclosure Website of TISCO Financial Group Public Company Limited  
Date of disclosure 31 October 2017  
Information as of 30 June 2017  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.  
(Mr. Sakchai Peechapat)  
(Mr. Chatri Chandrangam)  
President  
First Executive Vice President: Chief Financial Officer