TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>1,221,345</td>
<td>Deposits</td>
<td>153,631,509</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>33,248,831</td>
<td>Interbank and money market items, net</td>
<td>4,653,831</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>256,622</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>-</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net (with obligations Thousand Baht 1,858)</td>
<td>6,412,677</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>448,788</td>
<td>Derivatives liabilities</td>
<td>35,872</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>214,582,677</td>
<td>Deposits and Borrowings</td>
<td>64,283,919</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>539,946</td>
<td>Liabilities payable on demand</td>
<td>256,622</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>64,260</td>
<td>Total Liabilities</td>
<td>232,519,677</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>2,638,421</td>
<td>Shareholders' equity</td>
<td>31,834,790</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>5,197,522</td>
<td>Equity portion1/</td>
<td>9,024,962</td>
</tr>
<tr>
<td>Other reserves</td>
<td>1,488,264</td>
<td>Other reserves</td>
<td>1,488,264</td>
</tr>
<tr>
<td>Shareholders' equity</td>
<td>9,655,924</td>
<td>Total liabilities and shareholders' equity</td>
<td>264,354,467</td>
</tr>
</tbody>
</table>

Total Assets | 264,354,467
Total Liabilities | 264,354,467

Non-Performing Loan2/ (net) as of 31 December 2016 (Quarterly) 3,912,593
(1.52 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 31 December 2016 (Quarterly) 4,825,425
(TISCO Bank Plc.: Thousand Baht 4,345,321)
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly) 7,983,638
(TISCO Bank Plc.: Thousand Baht 7,503,534)
Loans to related parties 18,371
Loans to related asset management companies -
Loans to related parties due to debt restructuring -
Regulatory capital 34,573,245
(TISCO Bank Plc.: as at 31 December 2016 Thousand Baht 34,541,121)
(TISCO Bank Plc.: Capital adequacy ratio = 19.60 percents)
Regulatory capital after deducting capital add-on arising from Single Lending Limit 34,573,245
(TISCO Bank Plc.: as at 31 December 2016 Thousand Baht 34,541,121)
(TISCO Bank Plc.: Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.60 percents)
Changes in assets and liabilities this quarter as of 31 January 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -
Contingent liabilities 996,882
Avals to bills and guarantees of loans 268,042
Liabilities under unmatured import bills -
Letters of credit -
Other contingencies 728,840

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares
2/ Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 5,710,142
(2.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website of TISCO Bank
Date of disclosure 31 October 2016
Information as of 30 June 2016

For Financial Group
(under the Notification of the Bank of Thailand
Re: Consolidated Supervision)
Location of disclosure Website of the Company
Date of disclosure 31 October 2016
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Oranuch Apisaksirikul)
Chairperson of the Executive Board

(Mr. Chatri Chandrangam)
Executive Vice President
Chief Financial Officer