## TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES
### Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

**As of 30 June 2016**

### Assets

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>974,371</td>
<td>Interbank and money market items, net</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>28,869,591</td>
<td>Interbank and money market items, net</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>-</td>
<td>Liabilities to deliver securities</td>
</tr>
<tr>
<td>Investments - net</td>
<td>7,131,268</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>346,441</td>
<td>Derivatives liabilities</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>224,040,287</td>
<td>Bank's liabilities under acceptances</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>521,451</td>
<td>Other liabilities</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td>Total Liabilities</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>9,296</td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>2,601,115</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>5,729,372</td>
<td>Equity portion(^1)</td>
</tr>
<tr>
<td>Other reserves</td>
<td>1,440,417</td>
<td></td>
</tr>
<tr>
<td>Retained Earnings</td>
<td>1,440,417</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>270,223,192</td>
<td>Total Liabilities and Shareholders' equity</td>
</tr>
</tbody>
</table>

### Liabilities

- **Total Liabilities**: 241,499,459
- **Shareholders' equity**: 28,723,733
- **Total Assets**: 270,223,192

### Non-Performing Loan

- Non-Performing Loan\(^2\) (net) as of 30 June 2016 (Quarterly): 4,799,119
- (1.88 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)
- Required provisioning for loan loss, as of 30 June 2016 (Quarterly): 4,887,828
- (TISCO Bank Plc.: Thousand Baht 4,353,308)
- Actual provisioning for loan loss, as of 30 June 2016 (Quarterly): 6,792,370
- (TISCO Bank Plc.: Thousand Baht 6,257,850)
- Loans to related parties: 21,771
- Loans to related asset management companies: -
- Loans to related parties due to debt restructuring: -
- Regulatory capital: 32,261,695
- (TISCO Bank Plc.: as at 31 May 2016 Thousand Baht 32,080,171)
- (TISCO Bank Plc.: Capital adequacy ratio = 18.59 percent)
- Regulatory capital after deducting capital add-on arising from Single Lending Limit: 32,261,695
- (TISCO Bank Plc.: as at 31 May 2016 Thousand Baht 32,080,171)
- (TISCO Bank Plc.: Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.59 percent)
- Changes in assets and liabilities this quarter as of 30 June 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . :
- Contingent liabilities: 1,173,629
- Avals to bills and guarantees of loans: 414,867
- Liabilities under unmatured import bills: -
- Letters of credit: -
- Other contingencies: 758,762

### Changes in assets and liabilities this quarter as of 30 June 2016

- Non-Performing Loans (gross) as of 30 June 2016 (Quarterly): 6,999,961
- (2.72 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)
- Location of disclosure: Website of TISCO Bank
- Date of disclosure: 30 April 2016
- Information as of: 31 December 2015

For Financial Group
(under the Notification of the Bank of Thailand Re: Consolidated Supervision)
- Location of disclosure: Website of the Company
- Date of disclosure: 30 April 2016
- Information as of: 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Oranuch Apisaksirikul)  
Group Chief Executive, TISCO Group

(Mr. Chatri Chandrangam)  
Executive Vice President, Chief Financial Officer