### TISCO BANK PUBLIC COMPANY LIMITED

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

**As of 31 August 2015**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>985,193</td>
<td>Deposits</td>
<td>166,864,632</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>34,341,205</td>
<td>Interbank and money market items, net</td>
<td>9,402,841</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>362,037</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>-</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 1,797)</td>
<td>6,083,359</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>-</td>
<td>Derivatives liabilities</td>
<td>67,902</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>66,426,419</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>229,341,638</td>
<td>Bank’s liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>537,924</td>
<td>Other liabilities</td>
<td>4,808,922</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>-</td>
<td>Total Liabilities</td>
<td>247,932,753</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>53,991</td>
<td>Shareholders’ equity</td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>701,753</td>
<td>Other assets, net</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>1,708,693</td>
<td>Equity portion1/</td>
<td>11,758,701</td>
</tr>
<tr>
<td>Total Assets</td>
<td>273,753,756</td>
<td>Total Liabilities and Shareholders’ equity</td>
<td>25,821,003</td>
</tr>
</tbody>
</table>

**Non-Performing Loan2/ (net) as of 30 June 2015 (Quarterly)**

4,304,856

(1.56 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)

**Required provisioning for loan loss, as of 30 June 2015 (Quarterly)**

3,564,299

**Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)**

7,031,417

**Loans to related asset management companies**

305,195

**Loans to related parties due to debt restructuring**

- 

**Regulatory capital**

32,592,262

**Regulatory capital after deducting capital add-on arising from Single Lending Limit**

32,592,262

**Changes in assets and liabilities this quarter as of 31 August 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . .**

- 

**Contingent liabilities**

666,271

**Avails to bills and guarantees of loans**

15,779

**Liabilities under unmatured import bills**

- 

**Letters of credit**

- 

**Other contingencies**

650,492

---

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 June 2015 (Quarterly)

6,317,438

(2.27 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

---

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)

**Location of disclosure** Website of the Bank

**Date of disclosure** 30 April 2015

**Information as of** 31 December 2014

---

For Financial Group

(under the Notification of the Bank of Thailand Re: Consolidated Supervision)

**Location of disclosure** Website of TISCO Financial Group Public Company Limited

**Date of disclosure** 30 April 2015

**Information as of** 31 December 2014

---

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Suthas Ruangmanamongkol)  
(Mr. Chatri Chandrangam)

---

President  
Executive Vice President: Chief Financial Officer