# TISCO BANK PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2014

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>1,081,865</td>
<td>Deposits</td>
<td>248,560,897</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>44,838,748</td>
<td>Interbank and money market items, net</td>
<td>11,979,687</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>429,033</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>31,740</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>15,536,655</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 1,847)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>282,190</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>46,597,619</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>269,118,563</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>423,085</td>
<td>Other liabilities</td>
<td>5,559,875</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td>Total Liabilities</td>
<td>313,408,301</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>84,872</td>
<td>Shareholders' equity</td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>739,335</td>
<td>Equity portion1/</td>
<td>9,312,451</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>1,583,722</td>
<td>Other reserves</td>
<td>257,828</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained Earnings</td>
<td>10,460,005</td>
</tr>
<tr>
<td>Total Assets</td>
<td>333,438,585</td>
<td>Total Liabilities and Shareholders' equity</td>
<td>333,438,585</td>
</tr>
</tbody>
</table>

### Shareholders' equity

- Shareholders' equity: 20,030,284

### Total Assets

- Total Assets: 333,438,585

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Non-Performing Loan2/ (net) as of 31 December 2013 (Quarterly)

- 2,977,213

(0.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2013 (Quarterly)

- 3,432,765

Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)

- 5,782,792

Loans to related parties

- 7,344

Loans to related asset management companies

- 

Loans to related parties due to debt restructuring

- 

Regulatory capital

- 27,104,943

(Capital adequacy ratio = 14.11 percents)

Changes in assets and liabilities this quarter as of 28 February 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .

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Contingent liabilities

- 892,019

Avals to bills and guarantees of loans

- 215,552

Liabilities under unmatured import bills

- 

Letters of credit

- 

Other contingencies

- 676,467

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1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 December 2013 (Quarterly)

- 4,258,437

(1.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks) Location of disclosure Website of the Bank

Date of disclosure 29 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Suthas Ruangmanamongkol) (Mr. Chatri Chandrangam)

President Executive Vice President: Chief Financial Officer

Group Chief Executive Officer Executive Vice President Chief Financial Officer