## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities ¹/²

**As of 31 August 2009**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Baht</th>
<th>Liabilities</th>
<th>Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>577,057,806.00</td>
<td>Deposits</td>
<td>56,464,909,654.00</td>
</tr>
<tr>
<td>Interbank and money market items</td>
<td>2,095,386,346.00</td>
<td>Interbank and money market items</td>
<td>4,305,841,504.00</td>
</tr>
<tr>
<td>Investments, net</td>
<td>8,160,114,707.00</td>
<td>Liabilities payable on demand</td>
<td>342,732,296.00</td>
</tr>
<tr>
<td>(with obligations Baht 1,470,459.00)</td>
<td>106,216,522,093.00</td>
<td>Borrowings</td>
<td>46,145,966,983.00</td>
</tr>
<tr>
<td>Credit advances (net of allowance for doubtful accounts)</td>
<td>106,347,444.00</td>
<td>Financial institution's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>526,408,392.00</td>
<td>Other liabilities</td>
<td>1,646,896,283.00</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>687,924,928.00</td>
<td>Total Liabilities</td>
<td>108,906,346,720.00</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>1,775,549,720.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>1,775,549,720.00</td>
<td>Paid-up share capital</td>
<td>7,281,522,500.00</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>1,775,549,720.00</td>
<td>(registered share capital Baht 11,002,000,000.00)</td>
<td></td>
</tr>
<tr>
<td>Customers' liabilities under unmatured bills</td>
<td>-</td>
<td>Reserves and net profit after appropriation</td>
<td>3,727,676,824.00</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>-</td>
<td>Other reserves and profit and loss account</td>
<td>229,765,392.00</td>
</tr>
<tr>
<td>Total Assets</td>
<td>120,145,311,436.00</td>
<td>Total Shareholders' Equity</td>
<td>11,238,964,716.00</td>
</tr>
<tr>
<td>Financial institution's liabilities under unmatured bills</td>
<td>-</td>
<td>Total Liabilities and Shareholders' Equity</td>
<td>120,145,311,436.00</td>
</tr>
<tr>
<td>Total</td>
<td>120,145,311,436.00</td>
<td>Total</td>
<td>120,145,311,436.00</td>
</tr>
</tbody>
</table>

### Other Information:

- **Non-Performing Loans** ²/ (net) as of 30 June 2009 (Quarterly)

  (1.75 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

  - Required provisioning for loan loss, as of 30 June 2009 (Quarterly)
  - Actual provisioning for loan loss
  - Loans to related parties
  - Loans to related asset management companies
  - Loans to related parties due to debt restructuring
  - Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand
  - Regulatory capital
  - Changes in assets and liabilities this quarter as of 31 August 2009
    - due to fine from violating the Financial Institution Business Act B.E.2551,
    - Significant contingent liabilities
      - Avals to bills and guarantees of loans
      - Letters of credit

¹/ This Summary Statement has not been audited by Certified Public Accountant

²/ Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

Information Disclosure according to the Bank of Thailand's Notification on Regulatory Capital Disclosure Requirement

Disclosure channel: Website of the Bank

Disclosure date: September 2009

Information as of: June 30, 2009

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(Mrs. Oranuch Apisaksirikul)
Director

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(Miss Chutintorn Vigasi)
Head of Accounting