### Summary Statement of Assets and Liabilities 1/
As of 31 December 2005

<table>
<thead>
<tr>
<th>Assets</th>
<th>Baht</th>
<th>Liabilities</th>
<th>Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>202,324,961.00</td>
<td>Deposits</td>
<td>34,611,262,962.00</td>
</tr>
<tr>
<td>Interbank and money market items</td>
<td>490,134,249.00</td>
<td>Interbank and money market items</td>
<td>6,231,223,970.00</td>
</tr>
<tr>
<td>Securities purchased under resale agreements</td>
<td>2,000,000,000.00</td>
<td>Liabilities payable on demand</td>
<td>247,287,192.00</td>
</tr>
<tr>
<td>Investments in securities, net (with obligations Baht 65,797,047 )</td>
<td>8,427,697,108.00</td>
<td>Securities sold under repurchase agreements</td>
<td>-</td>
</tr>
<tr>
<td>Credit advances (net of allowance for doubtful accounts)</td>
<td>54,630,014,925.00</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>77,532,932.00</td>
<td>Total liabilities</td>
<td>57,572,089,002.00</td>
</tr>
<tr>
<td>Properties foreclosed</td>
<td>1,211,258,840.00</td>
<td>Total Shareholders' Equity</td>
<td>12,650,698,211.00</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>1,004,248,203.00</td>
<td>Paid-up share capital</td>
<td>12,650,698,211.00</td>
</tr>
<tr>
<td>Other assets</td>
<td>2,179,575,995.00</td>
<td>(registered share capital Baht 11,002,000,000.00)</td>
<td>7,219,677,500.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Reserves and net profit after appropriation</td>
<td>3,432,995,459.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves and profit and loss account</td>
<td>1,998,025,252.00</td>
</tr>
<tr>
<td>Total Assets</td>
<td>70,222,787,213.00</td>
<td>Total Liabilities and Shareholders' Equity</td>
<td>70,222,787,213.00</td>
</tr>
<tr>
<td>Banker's liabilities under unmatured bills</td>
<td>-</td>
<td>Banker's liabilities under unmatured bills</td>
<td>-</td>
</tr>
<tr>
<td>Total</td>
<td>70,222,787,213.00</td>
<td>Total</td>
<td>70,222,787,213.00</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Shareholders' equity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Paid-up share capital</td>
<td>7,219,677,500.00</td>
</tr>
<tr>
<td>(registered share capital Baht 11,002,000,000.00)</td>
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<td>12,650,698,211.00</td>
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</tbody>
</table>

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<table>
<thead>
<tr>
<th>Non-Performing Loans as of 31 December 2005 (Quarterly)</th>
<th>2,493,094,288.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>(4.31 percents of total loans before allowance for doubtful accounts)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Required provisioning for loan loss, as of 31 December 2005 (Quarterly)</th>
<th>2,327,039,577.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actual allowance for doubtful accounts</td>
<td>3,169,302,505.00</td>
</tr>
<tr>
<td>Loans to related parties</td>
<td>-</td>
</tr>
<tr>
<td>Loans to related asset management companies</td>
<td>-</td>
</tr>
<tr>
<td>Loans to related parties due to debt restructuring</td>
<td>-</td>
</tr>
<tr>
<td>Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand</td>
<td>-</td>
</tr>
<tr>
<td>Legal capital fund</td>
<td>10,183,092,580.00</td>
</tr>
</tbody>
</table>

| Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section.... | -               |

| International Banking Facility's assets and liabilities                  |
|-------------------------------------------------------------------------|----------------|
| Total assets                                                             | -               |
| Total liabilities                                                        | -               |

| Contingencies                                                           |
|-------------------------------------------------------------------------|----------------|
| Avals to bills and guarantees of loans                                  | 561,000,000.00 |
| Letters of credit                                                       | -               |
| Other contingencies                                                     | 5,085,318,059.00 |

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1/This Summary Statement has not been reviewed or audited by Certified Public Accountant

( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )
Director and Senior Executive Vice President Head of Accounting

(TRANSLATION) C.B. 1.1
TISCO Bank Public Company Limited

สนสป 10-งป 41001-254612